

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF NEW YORK

In re: 41-23 HAIGHT STREET REALTY INC.

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Case No. 19-43441

Debtor(s)

☐ Jointly Administered

**Post-confirmation Report**

Chapter 11

Quarter Ending Date: 09/30/2021

Petition Date: 06/04/2019

Plan Confirmed Date: 05/28/2021

Plan Effective Date: 06/14/2021

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity: GREGORY MESSER, PLAN ADMINISTRATOR

Name of Authorized Party or Entity

s/ Gregory Messer

Signature of Responsible Party

10/12/2021

Date

GREGORY MESSER, PLAN ADMINISTRATOR

Printed Name of Responsible Party

26 COURT ST., STE 2400, BKLYN, NY 11242

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name 41-23 HAIGHT STREET REALTY INC.

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**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$2,134,690	\$3,058,349
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$2,134,690	\$3,058,349

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		\$1,529,517	\$1,529,517	\$1,279,559	\$1,279,559	
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	LaMonica Herbst & Maniscalco	Other	\$1,219,063	\$1,219,063	\$1,013,573	\$1,013,573
	ii	Gary R. Lampert, CPA	Financial Professional	\$19,085	\$19,085	\$19,085	\$19,085
	iii	Gleichenhaus Marchese et al	Other	\$278,279	\$278,279	\$233,811	\$233,811
	iv	Dopkins & Company	Financial Professional	\$4,620	\$4,620	\$4,620	\$4,620
	v	Rosner Law Group	Other	\$8,470	\$8,470	\$8,470	\$8,470

b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i						
	ii						

c.	All professional fees and expenses (debtor & committees)		\$0	\$0	\$0	\$0
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**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$2,585,000	\$2,076,987	\$2,076,987	\$2,366,945	88%
b. Secured claims	\$0	\$0	\$0	\$0	0%
c. Priority claims	\$84,700	\$3,025	\$84,700	\$84,700	100%
d. General unsecured claims	\$3,241,545	\$43,132	\$885,116	\$22,034,230	4%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**

- a. Is this a final report? Yes ☐ No ☒
- If yes, give date Final Decree was entered: \_\_\_\_\_
- If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_
- b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name 41-23 HAIGHT STREET REALTY INC.

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

s/ Gregory Messer

Signature of Responsible Party

PLAN ADMINISTRATOR

Title

GREGORY MESSER

Printed Name of Responsible Party

10/12/2021

Date